

# Welcome



Thank you for selecting our office for your orthodontic evaluation. Please help us by completing this orthodontic health questionnaire. If you have any questions or need assistance, please ask us ~ We will be happy to help you.

## ***Patient Information*** (CONFIDENTIAL)

Date \_\_\_\_\_

Patient's Name \_\_\_\_\_  
Last First Middle Initial Nickname

Age \_\_\_\_\_ Date of Birth \_\_\_\_\_ Sex \_\_\_\_\_

Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Home Phone \_\_\_\_\_ Cell \_\_\_\_\_ E-mail \_\_\_\_\_

Employer \_\_\_\_\_ Work Phone \_\_\_\_\_ Social Security # \_\_\_\_\_

Spouse \_\_\_\_\_ Work Phone \_\_\_\_\_ Cell \_\_\_\_\_

Marital Status  Married  Separated  Divorced  Single

Whom may we thank for recommending our office to you?

Self  Dentist  Others \_\_\_\_\_

## ***Responsible Party***

Self  Other ~ If other than self, please complete the following:

Name of Responsible Party \_\_\_\_\_ Home Phone \_\_\_\_\_ Cell \_\_\_\_\_

Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Employer \_\_\_\_\_ Work Phone \_\_\_\_\_

E-mail \_\_\_\_\_ Social Security # \_\_\_\_\_

## ***Insurance Information***

If you have orthodontic insurance, please complete the following (the person's information the insurance is under):

Name of the Insured \_\_\_\_\_ S.S. # \_\_\_\_\_ Date of Birth \_\_\_\_\_

Name of Insurance Company \_\_\_\_\_ Group # \_\_\_\_\_

Ins. Co. Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Ins. Co. Phone No. \_\_\_\_\_

## ***Concerns***

When did you first realize that you might have a problem requiring orthodontic treatment?  
\_\_\_\_\_

What concerns you most about your teeth or jaws? \_\_\_\_\_

Which of the following best describes your interest in orthodontic treatment?

I want treatment  I am willing if treatment is necessary  I am not sure

## Dental History

Dentist \_\_\_\_\_ Date of last dental examination \_\_\_\_\_

- Yes  No Have there been any injuries to the face, mouth or teeth?
- Yes  No Are you or have you been made aware of clenching or grinding your teeth?
- Yes  No Do your jaw joints make clicking, popping or grating sounds?
- Yes  No Do you have chronic headaches or neck and shoulder pain?
- Yes  No Do you have now or have you ever had pain in your jaw joints or in the side of your face or around your ears?
- Yes  No Do you have missing teeth?
- Yes  No Do you have extensive bridges or crowns?
- Yes  No Have you ever had gum disease?
- Yes  No Have you or any member of your family had orthodontic treatment?  
If yes, please explain \_\_\_\_\_
- Yes  No Have you worn a splint before?  
How often do you brush your teeth?  
 Several times a day  Once a day  Occasionally

## Medical History

Physician \_\_\_\_\_

Do you have any history of major illness?  No  Yes

If yes, please explain \_\_\_\_\_

Are you currently under the care of a physician for any medical conditions?  No  Yes

If yes, please explain \_\_\_\_\_

Place a check beside the medical conditions which the patient has now or had previously:

- |   |   |  |  |  |
|---|---|--|--|--|
| <input type="checkbox"/> Anemia             | <input type="checkbox"/> Cancer                 | <input type="checkbox"/> Glaucoma            | <input type="checkbox"/> Kidney disease    | <input type="checkbox"/> Thyroid           |
| <input type="checkbox"/> Arthritis          | <input type="checkbox"/> Cerebral Palsy         | <input type="checkbox"/> Hearing Problems    | <input type="checkbox"/> Lung disorders    | <input type="checkbox"/> Tuberculosis      |
| <input type="checkbox"/> Asthma             | <input type="checkbox"/> Cold sores/oral ulcers | <input type="checkbox"/> Heart disorders     | <input type="checkbox"/> Nervous disorders | <input type="checkbox"/> Joint Replacement |
| <input type="checkbox"/> AIDS/HIV           | <input type="checkbox"/> Diabetes               | <input type="checkbox"/> Heart murmur        | <input type="checkbox"/> Pneumonia         | <input type="checkbox"/> Other             |
| <input type="checkbox"/> Bleeding disorders | <input type="checkbox"/> Endocrine disorders    | <input type="checkbox"/> Hepatitis           | <input type="checkbox"/> Rheumatic Fever   |  |
| <input type="checkbox"/> Bone disorders     | <input type="checkbox"/> Epilepsy               | <input type="checkbox"/> High blood pressure | <input type="checkbox"/> Sleep Apnea       |  |

Please comment on any checked above : \_\_\_\_\_

Do you smoke or chew tobacco?  No  Yes

Do you have any allergies or drug sensitivities?  No  Yes \_\_\_\_\_

Do you have a nickel allergy?  No  Yes

Have you ever been told you needed antibiotics before having dental work performed?  No  Yes

Please list all medications you are presently taking: \_\_\_\_\_

## Authorization and Release

*I certify that I have read and understand the above information to the best of my knowledge. The above questions have been accurately answered. I understand providing incorrect information can be dangerous to my health. I authorize the dentist to release any information including the diagnosis and the records of any treatment or examination rendered to me during the period of such Dental care to third party payers and /or health practitioners. I agree to be responsible for payment of all services. I understand that when necessary credit information may be obtained.*

X \_\_\_\_\_  
Signature



Family & Cosmetic Dentistry  
Pediatric Dentistry  
Orthodontics

## PATIENT HIPAA CONSENT FORM

(Acknowledgement of receipt of Notice of Privacy Practices and Consent for Use and Disclosure of Health Information)

I understand that, as part of my healthcare, this office originates and maintains health records describing my health history, symptoms, examination and test results, diagnoses, treatment and plans for future treatment. I understand that this information serves as:

- A basis for planning my care and treatment
- A means of communication among health professionals who contribute to my care
- A source of information for applying my diagnosis and clinical information to my bill
- A means by which a third-party payer can verify that services were performed

I understand and have been provided with a Notice of Privacy Practices that provides a more complete description of information uses and disclosures. I understand that this office reserves the right to change their notice and practices and will mail a copy of any revised notice to the address that I have provided. I understand that I have the right to request restrictions as to how my health information may be used or disclosed to carry out treatment, payment or healthcare operations and that the office is not required to agree to the restrictions requested. I understand that I may revoke this consent in writing, except to the extent that the organization has already taken action in reliance thereon.

Signed this \_\_\_\_\_ day of \_\_\_\_\_, 20\_\_\_\_

Patient name (please print): \_\_\_\_\_

Signature: \_\_\_\_\_

Relationship to Patient: \_\_\_\_\_